PAPERSCAN V4 User Guide







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Thank you for your interest in our software!

All our products and solutions are available at <u>www.orpalis.com</u>.

PaperScan is a TWAIN and WIA-compatible scanning tool that supports all scanners on the market. It makes it easy for you to scan documents and photos quickly, modify them (remove borders, rotate, apply filter and effects), compress, and save them in various formats like PDF, JPEG, PNG, Tiff, or JBIG2.

Our user guide will give you a complete overview of the different functionalities available in **PaperScan Scanner Software**. Reading it will help you to make the best use of this software and fully benefit from its many features.

Note: We have blog articles, announcements, and a knowledge base on our website at <u>https://paperscan.orpalis.com/</u>

You can get support at <u>https://orpalis.zendesk.com/hc/en-us/requests/new</u> or contact us at <u>https://paperscan.orpalis.com/contact/</u>

To keep up to date on new PaperScan features check out our version history:

http://paperscan.orpalis.com/history/





1 Introduction

1.1 Installation

PaperScan 4 can be downloaded from https://paperscan.orpalis.com/support/.

Once the installer file has been downloaded, check if it needs to be unblocked by right clicking on the file and viewing the properties.

1. Run the executable

PaperScan 4 Professional E	dition Setup X
	Welcome to the PaperScan 4 Professional Edition Setup Wizard
	The Setup Wizard will install PaperScan 4 Professional Edition on your computer. Click 'Next' to continue or 'Cancel' to exit the Setup Wizard.
	< Back Next > Cancel

2. Click Next



3. Accept the License Agreement and click Next

PaperScan 4 Professional Edition Setup	-		×
Select Installation Folder			
This is the folder where PaperScan 4 Professional Edition will be installed	ł.		4
To install in this folder, click "Next". To install to a different folder, enter "Browse".	r it belo	w or click	k
Eolder:			
C:\Program Files (x86)\ORPALIS\PaperScan 4 Professional Editior V	В	rowse	
Advanced Installer			
< <u>B</u> ack <u>Next</u> >		Cano	el



4. Change the installation location if required, then click Next.



5. Click on Install to begin the installation.



6. Depending on your User Account Control settings, you may be asked if you want PaperScan to make changes to your device. Click yes to continue installation.

🚽 PaperScan 4 Professional E	dition Setup	×
	Completing the PaperScan 4 Professional Edition Setup Wizard	
	Click the "Finish" button to exit the Setup Wizard.	
	Jaunch PaperScan 4 Professional Edition	
	< Back Einish Cancel	

You can now finish the installation with an option to start PaperScan.



If this is the first installation of PaperScan 4, you will need a key. The application will bring up the Evaluation request page.

0	PaperScan Evaluation		×
To start your one-m	onth trial, please fill the form below and click Submit		
Your name			_
Your e-mail			_
		Submit	
If you have an activ	ation key or a license key, enter the key and click on Register		
		Register	

Enter your name and a valid email address, then click on Submit. A Machine Bound evaluation key will be obtained and registered. This evaluation key is valid for one month. If you need to extend this evaluation period, please contact <u>contact@orpalis.com</u>.

If you have purchased a licensed copy of PaperScan, you will either receive a specific machine bound license key or an activation key. Enter it in the box and click on Register.



1.2 License Keys

Evaluation keys have an expiry date, the number of days remaining is shown in the application's title bar:

PaperScan Scanner Software Professional Edition 4.0.0 - 32-bit (Evaluation: 38 days left)

To view the application's current license status or to enter a new license, click on the License button.

General Ed	it Image processing A	nnotations View	
	Save Print Clear Mail		Software About User guide License
Ť	Content	Zoom	Info

This brings up the License Information page.

License Infor	mation		
L'anna la c			
License key			
Bound to			
License status	Valid		
License type	Permanent		
Expiration	Never expires		
	Refresh activation info		
Activation key			
Activations			
	Deregister	Update License	

Option	Description
License key	Value of the current license key
Bound to	Machine name (NETBIOS) the key is bound to
License status	Valid, Expired, Invalid
License type	Permanent, Evaluation
Expiration	Expiration date or Never Expires
Activation key	Activation key used (not applicable for a supplied license key)
Activations	Activation count (number of activations against the activation key) and the total available



1.2.1 Update license

When you click on the Update License button, you can enter either an Activation Key or a License Key.

0	PaperScan Scanner Software Professional Edition - Registrati	ion X
Activation Ke	y or License Key	
	[Register

Depending on the method of purchase, an activation key may have been sent by email after purchasing PaperScan.

Enter the activation key and click on Activate key.

This will generate a Machine Bound (tied to the machine's NETBIOS name) license key.

Depending upon the purchase option, the activation key may be used more than once to generate individual machine keys. The Activations section of the License Information will show how many times the activation key has been used.

Alternatively, if you have received an offline license key, it can be entered here. These are also Machine Bound.

De-register license key

De-registering a license key releases one of the activations on an activation key, allowing it to be used to activate PaperScan on a different machine.

To de-register a license key, just click on the De-register license key button.

This will only work where the license key was generated from an activation key, not a specific license key. It also does not work for evaluation licenses.



1.3 Starting PaperScan

PaperScan is supplied in both 32- and 64-bit versions. Some scanners (especially older ones) do not currently have 64-bit drivers, in which case use the 32-bit version of the application with the 32-bit drivers.

If both 32- and 64-bit drivers are available, when starting PaperScan from the Start Menu you will be offered a choice of the 32-bit or 64-bit application. If there are only 32-bit (or 64-bit) drivers installed, that version will be launched directly without the option being offered. If no drivers are available, it will default to 64-bit for 64-bit operating systems.

PaperSc	an	×
	Start PaperScan 32-bit	
	Start PaperScan 64-bit	
	Remember my choice	

You can set Remember my choice so subsequently it will start the same version without offering the choice.



2 Scan / Import an image

Before you start scanning files, you must check you have the latest drivers for your scanner installed. See <u>Download</u> <u>TWAIN drivers</u>.

2.1 Acquisition

General Ed	lit Image process	ing Annotation	s View	
Acquire	Save Print Clear			Software About User guide License
	Content		Zoom	Info

In the General tab, click on Acquire...

We would suggest using the Scan Wizard for your first acquisition



2.1.1 Scan Wizard

The Scan Wizard provides access to the settings required to scan one or more images.

٥	PaperScan Scanner Software Professional Edition -	Acquisition Wizard — 🗆 🗙
Acquire Preview	Save Cancel	
^ 📥 Acquisition	n standard & device	
Acquisition standard	TWAIN V TWAIN options	
Select device	HP LJ300-400 M375-M475 Scan TWAIN Device configuration	GDPR.
^ 🔂 Scan optio	ns	Have you missed something?
Source	Acquire page from flatbed Acquire page from the document feeder	
Mode	Color	PAGE COUNT PAGE COUNT
Paper size Page sides	Custom v auto	and a second
Resolution	300 ~	
Brightness 3		Co de la
	· · · · · ·	
Contrast 3		SharePoint and Office 365 have excellent support tools for managing many aspects of GDPR compliance. However, if you haven't checked to make sure that all your PDF documents are fully searchable you risk compliance failure.
		See overleaf to discover how to check your Site Collections today.
Display progress	indicator	
Show device user	rinterface before scanning	Δquoforest www.aquaforest.com
Keep source ope	n after scan process	

Acquisition standard & device



PaperScan works with two acquisition technologies:

- TWAIN is an industry standard API for image acquisition, strongly oriented toward scanners.
- WIA (Microsoft Windows Image Acquisition) API is standardized for acquiring digital images from devices
 primarily used to capture still images, and for managing these devices. WIA is a COM interface, very different
 from, but overlapping with TWAIN. Compared to TWAIN it offers much better support for digital cameras and
 much less sophisticated support for scanners.

If your device can be controlled by both WIA bridge from Microsoft and the TWAIN driver of the supplier, you must use the TWAIN driver. Otherwise, you will have problems in controlling the document feeder.

Select your device:

We recommend checking that you are using the latest TWAIN drivers for your scanner (see Additional Information: <u>Download TWAIN drivers</u>).



TWAIN Options:

TWAIN options —	×
Save Cancel	^
TWAIN options	
Data Source Manager Default System V	
It is recommended to use the TWAIN Data Source Manager 2.3 by default. If PaperScar application crashes during TWAIN acquisition or is simply unable to open your device, yo should try another source manager.	
Disable capabilities detection	
Forces the PaperScan interface to allow the user to select all TWAIN capabilities without checking if the device supports them. This option should be used only on Support advice	
☑ Favor memory transfer mode	

Data Source Manager:

It is recommended to use the TWAIN Data Source Manager 2.3 by default. If the PaperScan application crashes during the TWAIN acquisition or fails to open your device, you should try another source manager.

Disable capabilities detection:

This function forces the PaperScan interface to allow the user to select all TWAIN capabilities without checking whether the device supports them or not. Use this option only when recommended by our technical support team.

Favor memory transfer mode:

Three different modes can be used to transfer data from the source to the application: native, disk file, and buffered memory.

<u>Native</u>: Every Source must support this transfer mode. It is the default mode and is the easiest for an application to implement. However, it is restrictive. The Source allocates a single block of memory and writes the image data into the block. It passes a pointer to the application indicating the memory location. The application is responsible for freeing the memory after the transfer.

<u>Disk File</u>: A Source is not required to support this transfer mode, but it is recommended. The application creates the file to be used in the transfer and ensures that it is accessible by the Source for reading and writing. A capability exists that allows the application to determine which file formats the Source supports. The application can then specify the file format and file name to be used in the transfer. The Disk File mode is ideal when transferring large images that might encounter memory limitations with Native mode. Disk File mode is simpler to implement than the buffered mode discussed next. However, Disk File mode is a bit slower than Buffered Memory mode, and the application must be able to manage the file after creation.

<u>Buffered Memory</u>: Every Source must support this transfer mode. The transfer occurs through memory using one or more buffers. Memory for the buffers is allocated and deallocated by the application. The data is transferred as an unformatted bitmap. The application must use information available to learn about each buffer and be able to interpret the bitmap correctly. If using the Native or Disk File transfer modes, the transfer is completed in one action. With the Buffered Memory mode, the application may need to loop repeatedly to obtain more than one buffer of data. Buffered Memory transfer offers the greatest flexibility, both in data capture and control. However, it is the least simple to implement.

Checking the <u>Favor memory transfer mode</u> box causes the application to use the Buffered Memory mode.

If you encounter a TWAIN acquisition problem with a device (scanner, digital camera, or capture card), see the <u>*Troubleshooting section.*</u>



Device Configuration

The Device Configuration is scanner dependent. Some scanners do not have this option and may display a configuration form when the scan is started.

This is an example configuration from the TWAIN test scanner.

😽 TWAIN Sample DS	? ×
Profiles	
Default	•
Save Lo	Delete
Scan Settings	
Source:	ADF
Scan side:	Simplex Color 300
Color Mode:	Color
Resolution (DPI):	300 💌
Scan Area	
Orientation: Portrait	Long Document Support
US Letter (8.5" x 11")	•
Width 8.5 Height	11 Inches 💌
Contrast:	Brightness:
· · · · · · · · · · · · ·	<u> </u>
Gamma:	Threshold:
	· · · · · · · · · · · · · · · · · · ·
Images To Scan	Documents in ADF
-1	1
Save Cancel	Help About



Preview

Click on the preview button to scan the current page on the scanner flat bed and display it in the window.

8	PaperScan Scanner Software Professional Edition - Acq	uisition Wizard	– 🗆 X
Acquire Preview			
∧ ▲ Acquisition standard & device			
Acquisition standard $\mbox{TWAIN} \mbox{VWAIN}$ options			
Select device HP LJ300-400 M375-M475 Scan TWAIN 👻	Device configuration	• GDP	Έ.
Scan options		Have you missed so	mething?
Source Acquire page from flatbed		SHAREPOINT AUDIT RESULTS FILE SEARCHABILITY	
Mode Color ~		SEARCHABLE PAGE COUNT PAGE COUNT	Searchable an Chit
Paper size Custom	,auto	Tost	
Page sides Both sides Resolution 300			w /
			/
Brightness 3		O Start	
		SharePoint and Office 365 have excellent support tools	for managing many aspects of
Contrast 3		GDPR compliance. However, if you haven't checked to documents are fully searchable you risk co	o make sure that all your PDF
		See overleaf to discover how to check your Si	ite Collections today.
Display progress indicator			
Show device user interface before scanning		Δquoforest	www.aquaforest.com
Keep source open after scan process			
	•		

This will allow you to determine if the page is the correct way, centered and if any settings need to be changed.

Acquire

Click on the Acquire button to begin the scan.



Scan options

Scanners provide a range of options, the options available on your particular scanner may differ.

Scan options		
Source	 Acquire page from flatbed Acquire page from the document feeder 	
Mode	Color ~	
Paper size	Custom v auto	
Page sides	One side 🗸 🗸	
Resolution	300 🗸	
Brightness 0	· · · · · ·	
Contrast 0		
1 1 1 1 1	· · · · · ·	
	distor	
Display progress in		
	nterface before scanning.	
Keep source open	arter scan process	

Scanners may offer a flatbed and/or an automatic document feeder (ADF).

Option	Description
Source	Scanners may offer a flatbed and/or an automatic document feeder
	(ADF).
Mode	Select color, black and white or grayscale
Paper size	Select from standard paper sizes, the entire scan area, or a custom
	size. The options shown in this window will depend on the selected
	scanner's capabilities.
Page sides	Duplex scanners can offer scanning of both sides of a page, this can be
	chosen here.
Resolution	Choose the scanning resolution.
Brightness	Use the slider to change the relative brightness for scanning
Contrast	Use the slider to choose the relative contrast for scanning.
Display progress indicator	Select whether to display the scanning progress indicator
Show device user interface before scanning	Select whether to display the device's user interface before scanning
Keep source open after scan process	When set it prevents the scanner from performing a close-then-
	reopen operation on the completion of a scan. This operation can take
	lot of time on some scanners, especially high-speed scanners.



Image pre-processing

A Image pre-processing			
Rotate			
Auto-Deskew			
Remove black margins			
Remove punch holes			
Remove blank pages			
Negative			
Automatic Color Detection			

Rotate	PaperScan can be set to rotate the image by 90, 180 and 270 degrees, or Auto which detects text in the document and rotates the image, so the text is the correct way up
Auto-Deskew	Images might be scanned at an angle due to incorrect paper feed, or because the paper was not placed completely flat when scanned. Auto Deskew straightens the content of the images.
Remove black margins	Automatically removes unnecessary margin from current image/page. This function detects the black borders of the scanned image and replaces the black pixels with white pixels.
Remove punch holes	Will automatically detect the location of the punch holes on the image, and will remove them. Note: certain 2d bar codes may be adversely affected by this operation
Remove blank pages	Remove blank pages automatically in a scanned document.
Negative	Inverts colors of the current image/page or within a selected area to switch it to a negative/positive version.
Automatic Color Detection	Automatic color detection is delivered in PaperScan Pro through a patent pending, proprietary to ORPALIS technology. It allows users to scan any document (black/white, grayscale or colored) using color scan mode. It automatically detects the original color-type of the document (black/white, grayscale or colored). It allows users to save the document in best-fitted bits-per-pixel (bpp) encoding, thus providing the best reading quality for the smallest possible file size.

Once you have selected your scanning options, just click on Acquire.



2.1.2 Quick Scan

Scan your document with the current settings.

We would suggest using the <u>Scan Wizard</u> for your first acquisition, otherwise you must set the scan options (described in the <u>Devices section</u>).

2.2 Import document

As an alternative to scanning files, PaperScan can import existing files in a range of formats.

Click on the Import button and from the file selector choose the file or files you wish to import.



Import settings are chosen from the Import section of the Settings.



3 Edit an image

In the *Edit* tab, you will find several features to edit an image:



In this tab most of the options can either be applied to the current page or all selected pages. If this is the case it will prompt you before application.



Clicking "Yes" will apply the changes to all pages you have selected in the thumbnail panel on the left, while clicking "No" will apply the option selected only to the current page.





Option	Description
Pan mode	Set pan mode for current image/page handling in Viewer area. The Pan tool lets you
	choose a location on the zoomed area and move it to your convenience.
Area selection mode	Set area selection tool in Viewer to define a rectangular region-of-interest. Selection can be reshaped, resized, or moved. Use selection area to erase image content, crop it from the rest of the image/page, apply image filters and effects, perform color adjustments and conversions, or copy the selected area to a new page. Click outside the selected area in the Viewer to disable the area selection mode.
Magnifier mode	Set magnifying glass tool in Viewer area to enhance details viewing.



3.2 Copy

Copy Copy

There are two options here:

- Copy current page to clipboard
- Copy selected area to a new page (select an area using the Area selection mode.



3.3 Rotate



Option	Description	
Rotate left	Perform a 90° counterclockwise rotation.	
Rotate right	Perform a 90° clockwise rotation.	
Horizontal flip	Generate a mirror-like image (identical but left and right reversed).	
Vertical flip	Generate a mirror-like image (identical but up and down reversed).	
Rotate	Rotate by 90, 180 or 270 degrees or bring up an interactive form to select a specific angle of	
	rotation.	



3.3.1 Angle of Rotation

This allows the image to be rotated interactively.



As you can see the image is slightly skewed.



Use the slider to straighten the image.



Click on Apply to complete rotation.



3.4 Pages



Option	Description
Move page up	Move the current image/page up one position in the thumbnails panel.
Move page down	Move the current image/page down one position in the thumbnails panel.
Remove	Remove the current page, all pages before/after current page, all pages, or the
	selected pages from the thumbnails panel.
Reorder duplex pages	Reorder scanned/imported pages where all the odd pages are scanned first
Interleave	followed by the even ones. For double sided originals where the scanner can only
	scan one side at a time.
	See the <u>Reorder duplex pages</u> section for more details.

Pages can also be moved around directly on the Thumbnails tab.



3.4.1 Reorder duplex pages

Though source documents may contain double sided pages, some scanners with document feeders can only scan one side at a time. One way to scan these documents is first to scan the odd number pages, then reload the document feeder with the document the other way round to scan the even number pages.

Here is an example eight page document (the large number on each page is the original page number of the physical document) where the first page has an odd page number. Select the Recto option (from the printing term referring to the right-hand page of a book of a script which reads from left to right, usually having an odd page number)

۵	* *				Papers	Scan Scanner So	oftware Professio	nal Edition 4.0.	- 32-bit (registered)		Ē	-		×
G	eneral Edit	Image	processing A	nnotations	View					:	urrent profile	Barcode te	est	Ŧ
Pan r	mode	Magnifier mode		otate ight Orac	ical flip Move			Reorder duplex pages	Crop selected selected area					
_	Mode		Сору	Rotate			Pages		Operations					^
	Papel		Page 3		Page 6		Nap.2							
•	1	~	3	~	5	~	7		Page 8					
									1 490 0					
	Page 1		Page 2		Page 3		Page 4	_						
	Fage 1		Fage 2		rage 3		Fage 4							
	Page2		Page1		Papel		PageA			8				
v	2	v	4	~	6	v	8			U				
1.		1.		1.										
	Page 5		Page 6		Page 7		Page 8							
	′ ≝ ′ Horizont	al resolution	200 dpi - Vertical resol	ution 200 dpi - M	ode Color - Size 17	700×2200 pixels	s			4 8/8 >	▶ _ Q. [41%	·

The scanned pages are pages 1 - 7 odd and 2 - 8 even.

Click on the reorder duplex pages button.

٥	Reorder duplex pages	×
Start page End page	1 8	•
Start page is	Recto Verso	
Арр	ly Cancel	

For most situations, the automatically generated values will interleave the pages correctly.

Click on Apply to interleave the pages.



The pages are now in the correct order.

	*				PaperS	can Scanner So	oftware Professi	onal Edition 4.0	.4 - 32-bit (registered)			Ē	3			×
Gen	eral Edit	Image	processing A	nnotations	View						0	urrent profi	le Barc	ode test	t	*
Pan mo	mode	mode		ight 💛 Rotati	al flip	page up Move do		Reorder duplex pages	Crop selected area selected area							~
	Mode		Сору	Rotate		_	Pages		Operations					-		^
	Page 1		Page2		Page 2		Page1									
•	1	7	2	7	3		4					Page 1				
	Page 1		Page 2	-	Page 3		Page 4									
	Page S		Papel		~~		Papel				1					
~	5	7	6		7		8									
	Page 5		Page 6	-	Page 7		Page 8									
E ~	음: v Horizonta	al resolution :	200 dpi - Vertical resol	ution 200 dpi - Mod	de Color - Size 170	00×2200 pixels				 	1/8 🕨	N &	R 71	•]•	41%	·:

If the Current first page is even, select the Verso option (from the printing term referring to the left-hand page of a book of a script which reads from left to right, usually having an even page number).

Partially reordering a file

There may be situations where only part of the document needs to be reordered.

In this example pages 5 and 7 need to be interleaved with pages 4, 6 and 8.





In these cases, we suggest that you save the documents as scanned to a temporary file (TIFF or PDF) before attempting to interleave a section. This will allow quick recovery (by clearing PaperScan and importing the temporary file) in the event that your selected Start and End values do not produce your expected result.

For this example, the start page is 4 and the End page is 8:

ø	Reorder du	iplex pages	×
Start page End page	4 8		÷
Start page is	RectoVerso		
App	ly	Cancel	

Clicking on Apply interleaves the pages.

4	* *				PaperS	can Scanner So	ftware Professiona	l Edition 4.0.4 -	32-bit (registered)				æ	- 0	×
Ge	neral Edit	Image pro	ocessing An	notations	View							🌄 Current j	profile Bar	ode test	Ŧ
Pan m	mode		opy Rotate Rot left rig	iht 📄 🔿 Rotate	al flip Move r	Dage up Move	page Remove	Reorder (Crop selected Eras	d area					
	Mode	C	ору	Rotate			Pages		Operatio	ns					^
	Page 1		Page 8	~	μi		Papel		Papel						
7	1		8		2	7	5	7	3					Page 1	
	Page 1		Page 2		Page 3		Page 4		Page 5						
	PageT		Page 4		Page 1		Page I		Page 6				1		
•	7	7	4		9	V	6	7	10						
	Page 6		Page 7		Page 8		Page 9	,	Page 10						
= ~	E V Horizont	al resolution 200) dpi - Vertical resolu	tion 200 dpi - Mod	le Color - Size 170	0×2200 pixels				M	 1/10 			41%	·:

Please note that there are built in constraints on the Start and End values. These are checked when the cursor leaves the text box. If an out of bounds value is typed in, it will be replaced with a valid value (Start with 1, End with the page count).



3.5 Operations



Use the Area selection mode to select the area for cropping or erasing.

Option	Description
Crop selected area	Crop the selected area from the image/page to work only on this area.
Erase selected area	Erase the selected area in the current image/page.
Resize	Resize current image/page by setting new width and height (in pixels) with/without
	keeping the original proportions.



4 Image processing

The image-processing menu offers tools to improve scanned images.



In this tab most of the options can either be applied to the current page or all selected pages. If this is the case it will prompt you before application. See Edit an Image for more details.

There are many features available for image processing, let's take a look at some of them:



Document cleanup improves the accuracy of processes like Optical Character Recognition (OCR).

4.1.1 Auto-Deskew

Automatically straightens the current image/page content. This may be caused by a misfeed or misalignment of the paper entering the scanner.





4.1.2 Despeckle

Remove the speckles, dust (noise), and isolated small imperfections on a scanned image.



4.1.3 Remove margins

Scanned images may have scanning artefacts creating dark margins to the image. This tool can be used to remove these margins.

Erase black borders

This tool erases the black borders from the image, but leaves the image the same size.



Crop black border

This tool removes the black border by cropping the image to those borders.





Crop white borders

This tool crops the image to a rectangle that will contain all non-white areas of the image



Note that an image without a border will crop to the edges of the text.

Auto-crop current borders



4.1.4 Punch-hole removal

Automatically removes hole punch marks from a scanned image/page, either on a specified side, pairs of sides or on all sides of the image/page.



Note: certain 2d bar codes may be adversely affected by this operation



4.2 Color Negative Color adjustment...

4.2.1 Negative

Inverts colors of the current image/page, or within a selected area, to switch it to a negative/positive version.



4.2.2 Color adjustments

Adjusts color brightness, contrast, saturation, and gamma of current image/page. Values can be changed visually on an example image.







4.3.1 Convert to black and white (1-bit)

Convert to black and white (monochrome), by using various black and white conversion algorithms.





4.3.2 Convert to grayscale (8-bit)

Convert to 8-bit grayscale (256 different shades of gray from black to white).





Converts current image/page to color.



4.4 Filters



The Filters can improve the images and can prepare the image for optimal compression and OCR. All these options can be used with the Area selection mode tool featured in the "Edit" options.

4.4.1 Filters

Apply filters to current page/image or just in selected area to smooth jagged edges, stretch contrast, or reduce/remove image noise with the median filter.

4.4.2 Black and white filters

Apply filters for black and white pages/images or selected areas, to delete/erode text characters, despeckle (reduce/remove noise while preserving details), or remove isolated dots. Generally these only work when the image is black and white (use the Convert to black and white option before applying these filters).

Example: Line removal

If images are going to be OCR'd to make them searchable then the accuracy can be improved by removing horizontal and vertical lines. Due to the layout of the image it may be that removing vertical then horizontal (or horizontal then vertical) produces a better result than remove all lines.




4.4.3 Effects

Apply various effects on current page/image or selected areas, such as contour (outlines shapes), sepia (converts to sepia tone), or scanlines (adds a grid of horizontal lines).

Example effect: Gaussian blur

On the Edit tab, use the Areas selection mode to select an area to be blurred.

On the Image processing tab select the Effects drop down and select Gaussian blur.

This will bring up the Gaussian blur window.



Adjust the Kernel size to alter the amount of blur (the blur is applied to example window when the button is released).

Click Apply to apply the change to the page. Repeat for all areas.

canner Software Professional Edition 4.0.0 - 32-bit (Evaluation: 242 days left) 🖪 — 🗆 🗙	🥶 🍝 🤌 PaperScan S	🥶 🐟 🏕 PaperS	an Scanner Software Professional Edition 4.0.0 - 32-bit (Evaluation: 242	2 days left) 🗊 — 🗆 🗙
Annotations View 🕞 Current profile Default 👻	General Edit Image processing	General Edit Image processing	Annotations View	Current profile Default
update	Acquire Import Save Print Clear 📷 Ma	Auto-Deskew Despedde Remove margins v punch holes v	aujuschent and mine (1-bit) · grayscale (o-bit)	 v white filters v v
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5 Annotations

With PaperScan, you can improve your document by adding annotations.

These can include highlighting important pieces of information, adding notes, notifications of status, dynamic data such as page numbers or dates, rulers etc.



When you click on an annotation, an *Annotation Properties* window opens. You can fully customize the color, the font and size of the characters, etc. of each type of annotation. They remain editable until the Burn annotations button is clicked and they become a permanent part of the image.

4			PaperScan Scanner Software	Professional Edition 4.0.0 - 32-bit (Evaluation: 242 days left)				
Gen	eral Edit I	Image processing Ar	notations View	E	Current profile	Default		
Highligh	ter Freehand Rectan Highlighter	gle Elipse Polygon Freehan Polygor					Jurn annotati	ions .
v		^		US91059407582				
V	Annotation Proper V Misc Author BorderWidth CanEdit CanEdit CanRotate CanRotate CanSelect ClientTag Creation Time	0.25 True True True True True True 19/01/2022 11:04		1. United States Patent 101 Datent Nat. 102 Datent States 102 Datent 102 Datent 102 Datent 102 Datent S	01/202			
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5.1 The main tools

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Highlighter	Freehand	Rectangle	Ellipse	Polygon	Freehand	Line	Connected	Arrow	Freehand	Image	Rubber	Text	Sticky	Ruler	Polygon	Preset	Preset annotations	Burn annotations	
	Highlighter				Polygon		Lines		Pen		Stamp		Note		ruler	annotations 🗠	editor		

Tool	Description
Highlighter	Add a transparent yellow box to highlight an area
Freehand highlighter	Freehand draw on the page in transparent yellow.
Rectangle	Add a rectangle
Ellipse	Add an ellipse
Polygon	Add a polygon
Freehand Polygon	Draw a freehand polygon
Line	Draw a line
Connected Lines	Draw a series of connected lines
Arrow	Add an arrow
Freehand Pen	Free hand draw
Image	Select an image file and then draw an area on the page to
	take the image.
Rubber Stamp	Draw the area on the page to take the stamp. Edit the
	properties to change the text, color and line thickness
Text	Set an area on the page to add the text. Edit the text
	directly or via the properties. The text area is shown with
	a drop shadow until the annotations are burned.
Sticky Note	Add a yellow box for text. Draw its dimensions and edit
	the text as required.
Ruler	Display a ruler and its length on the page. Use to show
	the length of objects scaled to the page size.
Polygon ruler	Draw a multi-piece ruler showing the cumulative length
	scaled to the page size.
Preset annotations	Apply preset annotations.
Preset annotations editor	See the Preset annotations editor
Burn annotations	See Burn annotations

To exit one of these tools, either click on the tool icon again or another tool icon.

To move annotations, select (ensure that Pan mode is selected on the Edit tab) and move.

To view and change properties of an annotation, right click and select Properties.

To delete an annotation right click and select Delete.



5.2 Preset annotations editor

The Preset annotation editor allows you to build dynamic annotations you can add to your documents. These annotations can include the current date and/or time, page number and user name. The values are added when the file is processed.

5.2.1 Creating the annotation

Click on the Preset annotationeditor button, then click on "new" to create a new preset annotation.

After selecting your annotation type you will need to draw the annotation on your page displayed to the right of all the options. For this example it is a Rubber stamp called Received.

3		Preset annotations editor	
Preset annotations		Preview	
Date/Time Rubber Stamp			
Line under barco Arrow	de	(12) United States Patent (15) Patent No.: US 10,398,075 B2 Pfitzner (15) Date of Patent: Sep. 3, 2019	
Rubber Stamp		 (4) STELENCE BOYTINE DAY, NOL LOCUE (5) Field of Canada Server, Constraints, State Market Planna, (7) Applicant Janes Janes Mikhad Planna, (7) Server, Server, (7) Server,	
New Del	ete Cancel Save	Example (M) (54) Reference Cited (72) Investors: Lever Station Primer, Cited (73) Investors: Cited Primer, Cited Pr	
reset name	Received	(3) Assizing Janes Janes Michael Pigner 222 Unit (1194 Badindor (119) Endundor (119)	
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Author		 MIC 266 (200.01) which cound from the seed distributor. When two fortilizer (Continued) continued is a provided, the first distributor is 	
BorderWidth	0.2	(52) U.S. CL connected to "dy" or "granular" fertilizer, while the second fertilizer or chemicality. AMIC 796 (2013.01). AMIR 1592	
CanDelete	True	(2013.01); AMER 15976 (2013.02); AMER 4996 the codet from the second distributor is bound intermediate (2013.01); The second distributor is bound intermediate the type or seli-specing disc and the writer from the first (Continued)	
CanEdit	True	(Continued) (Continued)	
CanMove	True	- A	
CanResize	True	ALX BH	
CanRotate	True		
CanSelect	True		
ClientTag			
CreationTime	19/01/2022 11:11		
DashCan	Flat	well we	
Author The name of the author	r who created the annotation		
		Clo	ose

You can adjust and edit your annotation by changing its properties displayed in the bottom left of the window. The size, position and rotation can be changed by dragging it on the page.



You can change the text of the annotation by checking the Overwrite text with custom value box.

Overwrite text with c	ustom value	
Automatic text	~	Insert
	None Current user Page number Date Time Date and time	
Man differentian attend	10/01/2022 11:11	

Select the automatic text items from the drop-down list and click Insert to add them to the box. Add any additional text to meet your requirements.

Overwrite text with cu	stom value		
Automatic text	Date and time	~	Insert
Received: {{datetime}}			

Adjust the properties and location until you are happy with the content and position.

<u>a</u>		Prese	et annotations editor	
Preset annotations		Previe	W	
Date/Time Rubber Stamp			UNITED IN THE REPORT OF THE RE	
Line under barcoo Arrow	de		(1) United States Patent Pfitzner (2) Patent No.: US 10,398,075 B2 (2) Date of Patent: Sep. 3, 2019	
Rubber Stamp			ALISTING ROOT NUTL RNV AND LIQUE DEFINITION OF AND	
			(72) Inventor: Jason James Michael Pfitzner, U.S. PATENT DOCUMENTS	
New Dele	ete Cancel	Save	Eudendia (AU) (73) Assignes: Jason James Michael Pfitzner, 2222/01 A 11949 Gouston	
Preset name	Received		Eudanda (AU) (Continued)	
and the second	Dubber Sterre	~	(*) Notice: Subject to any disclaimer, the term of this POREIGN PATENT DOCUMENTS potent is extended or adjusted under 35 U.S.C. 154(b) bit of days. CA 1299028 C 4/1992	
Preset type	Rubber Stamp	Y	(21) Appl. No.: 14762,098	
)raw on	Current page	\sim	(22) PCT Filed: Jan. 29, 2014 OTHER PUBLICATIONS	
Overwrite text with c	ustom value		(86) PCT No.: PCT/AU2014/000082 Writes Optime of the International Searching Authority, issued for International priorat application No. PCT/AU2014/000082, dated 5 371 (c)(1), July 22, 2005 Apr. 11, 2014, 3 pages.	
			 (2) Date: Jul. 22, 2015 (87) PCT Pub. No.: W02014/117210 (74) Auroray, Agent, or Firm — Data Morris LLP 	
Automatic text	Date and time \checkmark	Insert	PCT Pub. Data: Aug. 7, 2014 (57) ABSTRACT	
			UIS 20155019915 A.J. Non. 12, 2015 or allower and set of the set	
Author		^	AMPC 706 (2006.01) which extend from the seed distributor. When two fertilizer (Continued) or chemical distributors are provided, the first distributor is	
BorderWidth	0.01		(52) U.S. CL. connected to "dry" or "granular" fertilizer, while the second distributor is connected to "liquid" Intelliger or chemistry of (2013.01), AMIB 1576 (2013.01), AMIB 15402 (2013.01), AMIB 1576 (2013.01), AMIB 4906	
CanDelete	True		(2013.01); the type or soil-opening disc and the outlet from the first	
CanEdit	True		(Certimed) (Continued)	
CanMove	True			
CanResize	True		ALS PH	
CanRotate	True		" To make the second se	
CanSelect	True			
CreationTime	19/01/2022 11:11		and the and the	
DashCan	Flat	~		
BorderWidth			well he he was was well we	
	each lines in stroking operations		Received: 19/01/2022 11:14	L
				Close



You can apply the annotation to multiple pages by selecting which option you prefer in the "Draw on" box.

Preset name	Date received
Preset type	Rubber Stamp \lor
Draw on	Current page \checkmark
Overwrite text with cu	Even pages
Automatic text	Odd pages All pages

Once you are happy with the annotation, click on Save.

Click on Close to return to Annotations.

5.2.2 Applying the annotation

To apply the annotation click on the "Preset annotations" button:



Select the required annotation.



If the Draw on setting for the annotation is "Current page" it will (as shown) add it to the current page. If the other options (odd, even, all) it will add them to the associated pages.



5.2.3 Burn annotations

Once you have added and edited the annotations, you must click on the Burn annotations button to permanently save your changes.



Once burned, your annotations will no longer be editable. This option is necessary so that when you save your pages to a file the edited annotations on them are saved with it. You only need to do this once before saving your scanned pages to a file or when you want to crop a page containing annotations.



6 Save Wizard

Save...

When you are finished editing or creating your image, you can compress and save it to another format.

The format to choose depends on the content of your image and the use you want to make of it. For example, if you are saving an image for use on the Web, you should use PNG, JPEG, or GIF.

6.1 Output Location Settings

Output Location Settings		
Filename		Options
Format	PDF Document *. pdf \sim	Options
Location Type	File System 🗸	
Save to	c: \users \anyuser \documents	
c:\users\anyuser\documents\0001.pdf		

6.1.1 Filename

This is the base text used for naming output files.

The expected output filename is shown at the bottom of this section.

There are two file naming systems: Simple and Advanced. These can be set using the Filename Options button.

For Simple File Naming, an empty Filename will use the name of the last file imported. Certain multipage options will force the use of the index suffix to create unique filenames: see the <u>Simple File Naming section</u> of File Naming Settings for more details.

For Advanced File Naming, the filename can include template variables (such as %DATETIME%) which are replaced with specific values when the file or files are saved. See the <u>Advanced File Naming section</u> of File Naming Settings.

Certain <u>Multipage options</u> have mandatory template variables which cannot be removed:

- <u>Separator pages</u> This will have %INDEX% in Advanced File Names (or the Add Index box ticked for Simple File Names)
- <u>Save as n pages per file</u> This will have %INDEX% in Advanced File Names (or the Add Index box ticked for Simple File Names)
- <u>Barcodes</u> This will have %BARCODE% in the filename.

The %BARCODE% template variable will be removed for non bar code multipage options.

Though these mandatory template variables cannot be removed, they can be moved within the filename to meet your requirements.



File Naming Settings

The file naming Settings allows the choice between Simple File Naming and Advanced File Naming.

Simple File Naming

The output filename is based on the text in the Filename field.

	File Naming Settings —
ave Cancel	
File naming	options
File naming option	 Use simple file naming Use advanced file naming
abc Simple File	Naming
Filename	special document
Index	
Add a suffix	gth 4 😂
Filename ending st	
Date Time	
🗍 Include date i	n file name
Patt	
Posit	
J:\Autobahn testing]\paperscan\Out\Special document0001.pdf

There are two additional settings for file naming:

Add a numeric index as a suffix that is incremented as each file is saved. The value can be padded to a set number of digits and a start value set. Each "Save To" location (folder) maintains its own index value. If the Date-Time option is also selected, a separate index value is used that is reset when the date changes – each day the index starting at 1.

The numeric index is added automatically when the multipage options "Use separators" and "Save n pages per file" are selected and can not be turned off for Simple File Naming.

Add a Date-Time value. This can be located at the start of the filename, between the filename text and the suffix or after the suffix. It also affects the index value – the index value is reset each day when selected.

Note: If the filename value is blank and one or more files have been imported, the last filename is used as the base text.



Advanced File Naming

PaperScan 4 offers an Advanced File naming system using dynamic file naming template variables.

<u>8</u>	File Naming Settings	—	×
Save Cancel			
File naming op	tions		
File naming options	 ○ Use simple file naming ● Use advanced file naming 		
File Naming			
Filename	%FILENAME%%DATETIME%%INDEX%		
Placeholder	%FILENAME% %INDEX% %DATETIME% %BARCODE%		
%INDEX%			
Suffix length Filename ending start			
%DATETIME%			
Pattern	_MM-dd-yyyy		
J:\Autobahntesting\pa	aperscan\Out\Barcode-QR-mixed_01-18-2022_0002.pdf		

In this example, the last filename imported, the current date and the index are used to define the filename. The value is displayed at the bottom of the section. Barcode values are not substituted until the files are saved.

Filename

Template variable	Notes
%FILENAME%	The file name of the last file imported. If images are scanned this variable is replaced by "Scanned"
%INDEX%	Index value – The index number is incremented each time a file is saved. If the file path template contains a %DATETIME% variable the index is reset each day.
%DATETIME%	This is replaced by the current date and time using the format pattern described in the <u>%DATETIME% section</u> .
%BARCODE%	This template variable is replaced by the first bar code found on the page (see barcode section for methods of choosing the barcode to use). Note that the barcode value is only substituted when saving files, it remains as %BARCODE% in the example filename.

%INDEX%

The index number is incremented each time a file is saved. If the file path template contains a %DATETIME% variable the index is reset each day.

%DATETIME%

The pattern defines the format of the date/time that replaces the %DATETIME% variable in the file naming template.



6.1.2 Format

PaperScan can save an image or images to a range of different formats:

- PDF Document (image or OCR text)
- TIFF image
- JBIG2 image
- Word document (image or OCR text)
- Text (OCR)
- HTML (OCR)

Single page documents can also be saved as:

- JPEG image
- JPEG2000 image
- PNG image
- WEBP image

If the format has additional options, they can be viewed and set by clicking on the associated "Options..." button.

Only the pages that are "ticked" in the thumbnails will be saved.



In this example, only pages 1, 3 and 6 will be printed.



PDF Options

The PDF Settings offer the following options

	PDF Settings	—		
e OCR Settings Cancel				
PDF options				
Metadata				
Author Keywords Title	PaperScan Scanner Software Professional Edition	n 4.0.0	Reset)
Subject				
PDF version				
PDF version	PDF/A-4 \lor			
Protect				
Enable encryption User password Owner password				
Optimizations				
Enable fast Web view Compression scheme for bitonal images Compression scheme for color images Enable MRC compression MRC Quality	□ JBIG2 ✓ JPEG ✓ Medium quality ✓			



OCR Settings



The OCR settings button is only enabled when the selected format is PDF Document + OCR. See the <u>OCR option below</u> for details.

Metadata

For PDF output, PaperScan can set the PDF metadata.

Metadata		
		Reset 🕽
Author	PaperScan Scanner Software Professional Edition 4.0.0	
Keywords		
Title		
Subject		

Option	Description
Author	Provide a new value for the Author
Title	Provide a new value for the Title
Creator	Provide a new value for the Creator
Subject	Provide a new value for the Subject

These values are static for each profile.

PDF Version

PDF version	
PDF version	PDF 1.7 ~

preservation of electronic documents.

PaperScan can produce PDFs in the following conformance levels and versions:

- PDF 1.5
- PDF 1.6
- PDF 1.7
- PDF 2.0
- PDF/A -1a
- PDF/A-1b
- PDF/A-2a
- PDF/A-2b
- PDF/A-2u
- PDF/A-3a
- PDF/A-3b
- PDF/A-3u
- PDF/A-4
- PDF/A-4e
- PDF/A-4f

Protect

A PDF/A document contains all the information required to display the document
without the need for external sources.

PDF/A is an ISO-standardized version of PDF that is suitable for the archival

Protect	
Enable encryption	
User password	••••••
Owner password	•••••

PaperScan can encrypt output PDFs.

User password: A password that will be required to open the target document.

Owner password: A password is used to set certain document restrictions on the target PDF.



Optimizations

Optimizations		
Enable fast Web view		
Compression scheme for bitonal images	JBIG2	~
Compression scheme for color images	JPEG	\sim
Enable MRC compression		
MRC Quality	Medium quality	\sim

Setting	Description
Enable fast web view	This setting restructures the PDF document to enable the individual downloading of pages from web servers, not the entire PDF document. This option is especially useful for large documents that can require a considerable amount of time to download from a web server.
Compression scheme for bitonal images	 JBIG2 encoding generally compresses images smaller than CCITT Group but at the cost of more processing time. JPEG is a lossy compression scheme CCITT Group 4: CCITT, only available for monochrome bitmap images, is suitable for black-and-white images or scanned images with a depth of 1 bit. Group 4 is a general method that produces good compression for most monochrome images. CCIT Group 4 is a lossless compression mode. Deflate is a lossless data compression algorithm. None: No compression takes place
Compression scheme for color images	 Deflate: is a lossless data compression algorithm. JPEG is a lossy compression scheme JPEG 2000 None: No compression takes place
Enable MRC compression	Mixed Raster Content Compression: Each image is broken down into segments which reduce the bitmap size while preserving the required quality (see below). These segments are then compressed using the most appropriate compression algorithms.
MRC Quality	Low; Medium; High; Very High quality



OCR Options

PaperScan 4 offers the capability to simultaneously OCR images in multiple languages.

For some output formats this is a sub option (such as "PDF Document + OCR"), for others this is the only option.

٥	OCR Settings	—	×
Save Cancel			
OCR Settings			
OCR language	Azerbaijani (Cyrillic) Chinese (Simplified) Chinese (Traditional) English French Georgian (Old) Add languages	* *	
Favor accuracy over speed for OCR			

Select the OCR languages you wish to use.

The default set of languages are:

English

French

German

Portuguese

Spanish

Additional languages can be added by clicking on Add languages.

OCR is a delicate balancing act between speed and accuracy. There is an option here to favor accuracy over speed.



Additional Languages

Click on Add languages.

OCR Languages	×
Afrikaans	^
Albanian	
Amharic	
Ancient Greek	
Arabic	
Assamese	
Azerbaijani (Cyrillic)	
Azerbaijani	
Basque	
Belarusian	
Bengali	
Bosnian	
Bulgarian	
Burmese	
Catalan	
Cebuano	
	×
Apply Car	ncel

Select the languages from the list that you wish to add. Click on Apply, and the language information will be downloaded to your machine.

The OCR languages are stored in the user's AppData folder:





JPEG/WEBP options

٥	JPEG Settings	_	×
Save Cancel			
JPEG JPEG/WEB	3P options		
Progres Quality [0=Worst;	ssive mode 100=Best] 75		

Progressive mode creates an image file that can be displayed as it is downloaded to a browser. The details appear over the whole image as it is downloaded.

The Quality sets the compression ratio. A low-quality setting means a high compression and small file size. A high-quality setting has a lower compression and a larger file size.

JPEG images are always lossy, even at a quality setting of 100.

JPEG 2000 options



JPEG 2000 image compression system can have its quality set between 1 (worst) and 4 (best). The higher the quality, the larger the subsequent file.



Location Type

PaperScan can save to the Windows filesystem, SharePoint On-Premises or SharePoint Online (Office365).

File System

The Save To location can be entered into the input box, or selected via the Folder Selector.

The %DATETIME% template variable (qv) can be used as part of the folder path for date-based output distribution.

SharePoint On-Premises

٥	SharePoint On-Premises Settings — X
Save Cancel	
SharePoint Site	
SharePoint Site	https://aquaforest.sharepoint.com/Sites
SharePoint Library	SearchlightVolumeTest
SharePoint Folder	shared documents/PaperScan
Username	
Password	
Use ADFS	
Hostname of the ADFS Server	
ADFS Relying Party Identifier	

PaperScan can use conventional username and password to authenticate to the SharePoint On-Premises server or use Active Directory Federation Services (ADFS) to provide single sign-on access.

Setting	Notes
SharePoint Site	The URL of the SharePoint On-Premises site
SharePoint Library	SharePoint library
SharePoint Folder	SharePoint folder
Username	Username to connect to SharePoint
Password	Password to authenticate to SharePoint
Use ADFS	Set to use ADFS to access the SharePoint On-Premises
Hostname of the ADFS Server	The hostname of the Active Directory Federated Services server
ADFS Relying Party Identifier	The identifier



SharePoint OnLine

PaperScan can use username and password or OAuth2 (Modern Authentication) to authenticate to SharePoint OnLine servers.

4	SharePoint Online Configuration		×
Save Cancel			
SharePoint On	line Settings		
SharePoint Site			
SharePoint Library			
SharePoint Folder			
Use Modern Authentication			
Username			
Password			
Ø	SharePoint Online Configuration	_	×
Save Cancel	SharePoint Online Configuration	-	×
		-	×
Save Cancel		-	×
Save Cancel	line Settings	-	×
Save Cancel	line Settings	-	×
Save Cancel	line Settings	-	×
Save Cancel	line Settings	-	×
Save Cancel	line Settings		×
Save Cancel	line Settings		
Save Cancel	line Settings		



Setting	Notes
SharePoint Site	The URL of the SharePoint Online site
SharePoint Library	SharePoint library
SharePoint Folder	SharePoint folder
Username	Username to connect to SharePoint
Password	Password to authenticate to SharePoint
Use Modern Authentication	Set to use Modern Authentication to access the SharePoint
Azure Application ID	Azure Application (Client)
Azure AD Tenant	Azure Tenant ID
Certificate path	File path to the certificate related to this Azure Application ID
Certificate password	Password for the cerificate



6.2 Multipage option

PaperScan can save all the pages as a single file or split the pages based on the following :

- Pages per file
- Separator pages
- Barcodes

^ D Multipage options	
Save all pages in the same multipage file Use separators to split multipage files Save Use barcode to rename/split files	○ ② ○ 1 → page(s) perfile

6.2.1 Multipage

All the pages are saved as a single file.

6.2.2 Separator pages

A separator sheet is used to split a set of images. The first page of the document needs to be the separator sheet. Each subsequent occurrence of the separator sheet indicates the start of the next document. The separator sheet is not included in the output documents.

A separator sheet can be any image (except a full blank page), as long as it is the same image used multiple times in the batch.

This is an example separator sheet.



You can use a large barcode, but be aware that the barcode value cannot be used in the file naming of a files generated using separator sheets. See the <u>Split options</u> for the use of barcodes to split and name batches.

6.2.3 Save as n pages per file

Each n pages of images are grouped into files.



6.2.4 Barcodes

Barcodes can be read to provide a part of the name for the output file, or to split the set of images into groups of files - using the barcode to provide part of the file name. In the latter case the image with the barcode can be removed in a similar manner to the <u>separator pages</u>.

Click on the Barcode Settings button to select the Barcode Options.

Barcode mode	 When set to Rename, the first barcode identified replaces the filename template variable %BARCODE% in the output filename. When set to Split, each barcode identified is used to split the output into files and each barcode value again replaces the filename template variable %BARCODE% for that output file.
Split mode	 This is only available when Split is selected as the barcode mode. The following modes are available : Barcode on first page Barcode on last page Barcode on First page and Remove Barcode page
Expected count	Expected number of barcodes (checked before filtering by regular expressions)
Stop on expected count	If the number of barcodes found equals the expected count, stop looking for further barcodes. This can speed up processing where there are a large number of barcodes. Note: The regular expression filtering takes place after the expected number of bar codes are read. Take care when using regular expressions and stop on expected results to prevent missing required barcodes.
Scan mode	Options are Fast (Highest Speed) and Quality (Highest Quality)
Regular expression	A regular expression can be used to identify specific barcodes. This is useful where there are multiple barcodes of the same type, but only those that follow a particular format are required for renaming or splitting the output.



Regular Expression Example

Here is an example document with three barcodes :

This document demonstrates the use of regular expressions to select a type of barcode value in a document.



In this case the barcode format of interest has the form XX-0000-0032-AD where X represents an alphabetic character and 0 represents an number.

Barcode Formats





PaperScan can read the following one dimensional bar codes :

- ADD2
- ADD5
- BcdMatrix
- Code128
- Code39
- CODE93
- Codeabar
- DataLogic2of5
- EAN13
- EAN8
- lata2of5
- Industrial2of5
- Interleaved2of5
- Inverted2of5
- Matrix2of5
- None
- UPCA
- UPCE

PaperScan can also read the following two dimensional codes:

- QR
- PDF417
- Aztec
- Data Matrix
- MaxiCode

Efficiency

Reading a one dimensional barcode (irrespective of the number of selected barcodes) is a single action, each two dimensional barcode type scanned also counts as a single (additional) action. If you are only expecting one dimensional barcodes or a specific two dimensional barcode, it is more efficient to only select that type of barcode.

Problems reading barcodes

Barcode recognition does depend upon the quality of the scanned or imported image. If PaperScan appears to have difficulty reading a bar code, try importing/scanning the image at <u>a higher resolution</u>.



6.3 Output files attributes

Output files attributes		
Read-only Archive Hidden		

This option is made available in the Save Wizard by clicking on the Show advanced settings link.

The file attributes Read-only, Archive and Hidden can be set using this section. All output files will have the selected attributes set.

6.4 Miscellaneous

A B Miscellaneous	
Open file after saving	

This option is made available in the Save Wizard by clicking on the Show advanced settings link.

This option when set will display each output file after it has been saved. It does not operate when saving to SharePoint.



7 Print

The selected page range can be printed by clicking on the Print button.

ø	Print >	×
Printer	HP LJ300-400 color MFP M375-M475 PCL 6 V Properties	
Copies	1 🗘 🗌 Collate	
Print size	Shrink oversized pages \checkmark	
Alignment	Middle center \sim	
Orientation	Page range	
 Automatic 	All O Current page	
Portrait	◯ Checked pages	
○ Landscape	O From page 1 to 7	
	Print Cancel	

Setting	Description
Printer	Select the output printer. Use the Properties button to access the printer's settings.
Copies	Set number of copies to be printed and whetehr they are to be collated.
Print size	Actual size
	Fit to page
	Shrink oversized pages
Alignment	The image alignment on the page:
	Middel left
	Middle right
	Middel center
	Default
	Top left
	Top right
	Top center
	Bottom let
	Bottom right
	Bottom center
Orientation	Paper orientationn:
	 Automatic – identify each image orientation
	Portrait
	Landscape
Page Range	The page range to be printed:
	• All
	Checked pages
	 From page n to m – print all pages within the defined page range
	Current page



8 Mail

Click on the Mail option to save the selected pages into one or more files and attach these files to a Microsoft Outlook email.

ø	PaperScan Scanner Software Professional Edition - Mail Wizard	×
Mail Cancel		
Output Location Settings		
Filename Format	Special Documents Options PDF Document *.pdf	
Result:		
^ Multipage options		
Save all pages in the same multipage file Use separators to split multipage files Save	 ○ 1 → page(s) perfile 	
Use barcode to rename/split files	Barcode Settings	

The options are similar to those on the <u>Save action</u>.

Click on the Mail button to create the files and add them to an Outlook email.

Note: If you run PaperScan using the "Run as Administrator" option, Outlook will refuse to allow a connection as it thinks there are two users (the normal user and the user as administrator) trying to access the Outlook mailbox at the same time. It is better to give the user the required permissions rather than elevate privileges for PaperScan in general.



Sign 9

The Sign option allows the location of a digital signature place holder to be defined.

Click on Sign and draw the location of for the signature on the page. If a previous signature has been used for this profile, the previous text will be used to show a representation of the signature on the page.

The application will then ask for the file location of the certificate (*.pfx file) and the certificate password.

4	Sign document	×
Please select your ce	rtificate and enter the password to sign the document	
Certificate		Find
Password		
	Apply Cancel	

Once the certificate has been authenticated, the text content of the signature can be added:

4	Sign document	×
	Please fill in the appearance of your signature	
Name		
Reason		
Location		
Contact info		
	Apply Cancel	

The signature will be applied with the current date when the document is Saved.

	Output file			
		US01039899982		
(12)	United States Patent Cochella	(10) Patent No.: US 10,398,999 B2 (45) Date of Patent: *Sep. 3, 2019		
(54)	TOY COUPLERS INCLUDING A PLURALITY OF BLOCK RETAINING CHANNELS	(56) References Cited		
(71)	Applicant: Building Creative Kids, LLC, Boulder, CO (US)	U.S. PATENT DOCUMENTS 1.398352 A 111921 Gibert 1.492560 A 51924 Fisher		
(72)	Investor: Christopher Cochella, Salt Lake City, UT (US)	(Continued) FOREIGN PATENT DOCUMENTS		
(73)	Assignce: Building Creative Kids, LLC, Denver, CO (US)	WO 2006111721 7/2016 WO 2006131039 AI 8/2016		
(*)	Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 235 days.	OTHER PUBLICATIONS US 29140023288 AJ, 012914, Minilich, III et al. (withdrawn) (Cottimad)		
	This patent is subject to a terminal dis- claimer.			
	Appl. No.: 15402,636 Filed: Jan, 10, 2017	Primary Examiner — Kurt Fernstrom (74) Attorney; Agent, or Firm — James A. Sheridan;		
(65)	Prior Publication Data	Sheridan Law, LLC		
(60)	US 2017/0120159 A1 May 4, 2017	(57) ABSTRACT		
(60)	Related U.S. Application Data Division of application No. 15/216/887, filed on Jul. 22, 2016, now Par. No. 8985/623, which is a (Continued) Int. CL. 46407 31089 (2006.01)	Building sets including a plratily of blocks and a plratily of elips catigness lo sugges a blackness of one or more of the blocks. Each elip includes a base and first and second substantially purable exercisions cateoling from the base and defining a channel therebereen into which a thickness of a block is necessitable. The width of the channel is substantially equal to and slightly less than the thickness of the block receivable within the channel sub-the block in the block		
(52)	CPC A63H 33/T01 (2013.01); A63H 33/944 (2013.01); A63H 33/946 (2013.01)	tionally retained therein. The clip may include a magnet enclosed within the base so that the base of a first clip may be magnetically coupled to the base of another clip, and each clip may in turn be frictionally coupled to a block neceived between the extensions of the respective clip. In one		
(58)	Field of Classification Search USPC 446/85, 105, 111-115, 124, 126, 128; 211/45 See application file for complete search history.	embediment, the clip includes a pharality of channels. 19 Claims, 13 Drawing Sheets		
Reason: R	timed by (P Department) (707 27 (6 26 5 - 0200) cestors (0 of 000) cestors (0 of 000) into (0 of 000)			

Note that Digital Signing and PDF encryption (available as a saving option) are mutually exclusive.



10 Profile Settings

PaperScan 4 extends the concepts and boosts the power of the profiles found in PaperScan 3.

Each profile stores all the PaperScan settings for that profile, allowing a complete change in the settings for each profile.

Profiles can be:

- created from defaults
- copied (to allow the creation of profiles based on common settings)
- Exported for use on other machines (or by other users on the same machine)
- Imported (from other machines or other users on the same machine).

Each profile is user specific (so users who share the same machine but with different logins do not change the other user's settings).

Please note there is the "selected" profile, which is the profile currently selected in the application (labelled 1 below) and the "current" profile (labelled 2 below), which is the profile currently being edited.



Be aware that if you create a new profile or change the "current" profile and save the changes, if you click on the Options button again it will be the "selected" profile that will be displayed.



10.1 Actions



10.1.1 Save

Save current profile and close form.

10.1.2 Reset to default

Reset to default values.

10.1.3 Cancel

Abandon unsaved changes and close form.

10.1.4 New

Create a new blank profile with defaults. Choose a name for the profile and then edit as required.

10.1.5 Copy

Copy the current profile. Choose a name for the profile and then edit as required.

10.1.6 Select

Set current profile as the selected profile. All operations will make use of the selected profile.

10.1.7 Export

Export a profile to a file. This allows a profile and its settings to be backed up or shared (see Import below).

10.1.8 Import

Import a previously exported profile (see Export above).

10.1.9 Delete

Delete a profile.



10.2 General



In the General tab of the Settings menu, you can control the viewer, measurement units, display language, notifications, annotations and AutoSave options

10.2.1 Viewer

^	
Change viewer background color Display quality (0 low - 4 very high) Mouse wheel mode	

Setting	Description
Change viewer background color	Choose from a range of background colors
Display quality	Change the display quality 0: low to 4: high or automatic
Mouse wheel mode	Set the action performed by the mouse wheel:
	Disabled
	• Zoom
	Vertical scroll
	Page change

10.2.2 Unit

^ 🤣 Unit	
Metric system	

Set the measurement units displayed by the application.

10.2.3 Language

∧ 🕂 Language		
Language	English V	

Choose the language used on the display. PaperScan is translated into 30+ languages



10.2.4 Notifications

∧ 🔶 Notifications
Automatically check for available updates
Disable warning and notification dialogs
Hide processing on all pages confirmation message

Setting	Description
Automatically check for updates	Check for updated version of PaperScan
Disable warning and notification dialogs	Do not display warning and notification dialogs
Hide processing on all pages confirmation message	Image processing actions can work on all pages or just selected pages. This option will hide (not display) the
	confirmation message.

10.2.5 Annotations

^ Annotations	
Enable automatic display of the annotation properties window.	

When displaying the Annotations, this setting controls whether the selected annotation's Properties window is displayed automatically, or has to be selected.

10.2.6 Session Autosave

The Session Autosave allows the automated saving of the last import or scanned session while you are working on the images. This session will be automatically loaded into PaperScan upon reopening the application.

Session Autosave		
Enable autosave		
Autosave location	C:\Users\AUser\AppData\Local\Temp\PaperScan	

Setting	Description
Enable autosave	Enable the autosave feature (requires a valid autosave location)
Autosave location	Full filepath (excluding filename) to the folder to contain the saved images



10.3 Devices



See the <u>Scan Wizard</u> above, the options are the same.

Enable ICM: (Image Color Management) the integration of the imported images into the color space of a document is different if the image has an embedded profile.

Import resolution (DPI): defines the resolution to use to convert file data to raster format. The suggested value is 200.



See the <u>Save Wizard</u>, the options are the same.



10.6 Shortcuts



The Shortcut tab allows the assigning of key combinations to most of the actions in PaperScan.

Features	Shortcut	1
Start Wizard	Ctrl+W	
Quick Scan!	C#I+Q	
Import	C#I+O	
Save	Ctrl+S	
Print	Ctrl+P	
Clear	Ctrl+E	
Mail	(none)	
Sign	(none)	
Options	Ctrl+Y	
Zoom out	Alt+Down	
Zoom in	Alt+Up	
About	Ctrl+H	
Show/hide thumbnails panel	Ctrl+T	
Small thumbnails	Alt+F1	
and the state of t	alu co	

Select the shortcut in the box at the bottom, then select the feature you want assign to the short cut.



11 Software Update

You can download the update from either the Download page or by clicking on the *Software Update* in the *General* tab. **PaperScan** will remember your commercial key, so you won't have to re-enter it again for registration, even if your current version needs to be uninstalled before installing the new one.



This pop-up window means that our technical team has just released a minor update. All our minor updates are free (see our EULA at https://paperscan.orpalis.com/eula/).



12 Thumbnails

The thumbnail bar displays a selection of the images scanned/loaded.

Each page has a tick box and page number. Only ticked files are saved .

The size of the Thumbnail bar can be altered by moving the grip bar, or the bar can be <u>hidden</u> via the toolbar at the bottom of the form. The layout of the thumbnails changes dependent on the selected thumbnail size and the width of the Thumbnail bar.



12.1 Reordering pages

The thumbnails can also be used to re-order the the pages (in addition to the Edit operations mentioned earlier).

Ensure the source and target location are visible on the Thumbnail bar. It is possible to change the size of the thumbnails and the size of the thumbnail bar.

Click on the file thumbnail or thumbnails to move, then drag and drop it over the location.



The new file is moved, and the file previously in the location is moved down.



13 Useful Toolbar

At the bottom of the application there is a toolbar. This displays information about the current displayed page including resolution, color mode and size. There are also controls for <u>thumbnail size</u>, <u>page selection</u>, <u>page navigation and zoom</u>.



You can change the size the thumbnails of your pages display on the left and you can even remove it to have more workspace when editing.

You can also change the thumbnail panel size by dragging it across the screen.



This allows you to select or deselect all pages or invert your current selection.



The page navigation allows you to go to the first, previous, next and last page.

There are also options to make your page automatically fit the window display size or width, set the zoom to a specific percentage, and return it to 100%.



14 Additional information

14.1 Download TWAIN drivers

Please note that modern operating systems automatically source and install drivers when new hardware devices like scanners are plugged into a system. In many cases these drivers work fine for most uses of these devices. When checked in the Device Manager, Windows often considers these drivers as sufficient and would display no need to change or update.

For optimal performance with PaperScan, we strongly recommend that you download the complete driver software directly from the scanner manufacturer. This will ensure the latest version of the TWAIN drivers, which PaperScan relies upon, are installed on your PC.

You will need to restart your computer to apply the new drivers you've just installed.

Ensure that your device is connected to your PC to proceed.

You may need to also check your antivirus and/or firewall and add some exception rules if the acquisition does not work.

14.2 View and Themes

The View tab allows the user to choose the general theme for the display.



There are a large number of themes, and for most of them there are additional color options.



14.3 Comparison Matrix

The Professional edition has additional features beyond those offered by the Home edition.

Features	Home	Professional	
Batch TWAIN & WIA scanning/import limitation.	Unlimited	Unlimited	
Import 100+ document formats.	Yes	Yes	
Save as single page DOCX, PDF, PDF/A, TIFF, JPEG, JPEG 2000, PNG, JBIG2.	Yes	Yes	
Save as multipage TIFF, JBIG2, DOCX, PDF and PDF/A.	Yes	Yes	
Auto-deskew, rotation, border removal, hole punch removal, negative: post processing mode.	Yes	Yes	
Color adjustment, color space conversion, effects, filters, crop and more	Yes	Yes	
Automatic color detection.	Yes	Yes	
PDF Encryption & Fast Web View mode support (read & write).	Yes	Yes	
Flatbed & document feeder support.	Yes	Yes	
Duplex scanning support.	Yes	Yes	
Profile manager to create, remove and switch configuration settings.	Yes	Yes	
Custom keyboard shortcuts management.	Yes	Yes	
Auto-Save imported/scanned images	Yes	Yes	
Technical support.	Yes	Yes	
Separator sheets support for separating scanned documents.	No	Yes	
Bar Code processing	No	Yes	
Send as email in Outlook.	No	Yes	
Save as PDF-OCR (more than 60 languages supported).	No	Yes	
Digital signature.	No	Yes	
Batch processing (auto-deskew, rotation, border removal, hole punch removal, negative).	No	Yes	
Automatic blank page removal.	No	Yes	
SharePoint upload	No	Yes	
Optimizing PDF documents by enabling MRC compression techniques (Hyper Compression).	No	Yes	
Annotations support with a featured custom annotation pre-set designer.	No	Yes	



14.4 Troubleshooting

14.4.1 Scanning

If you encounter a TWAIN acquisition problem with a device (scanner, digital camera or capture card), please follow these steps.

- 1. Check you are using the latest version of the PaperScan Edition by visiting: <u>https://paperscan.orpalis.com/history/</u>
- 2. Check you are using the latest TWAIN driver's version of your device.
- 3. If your device can be controlled by both WIA bridge from Microsoft & the TWAIN driver of the supplier, you have to use the TWAIN driver (else you will have problems to control the document feeder).
- 4. Try another TWAIN Data Source Manager. Go to Profile Settings/Devices/TWAIN options and select a data Source Manager from the drop down. Save your changes.

If the problem persists log a ticket here: <u>https://orpalis.zendesk.com/hc/en-us/requests/new</u>

Please provide details of your scanner (with an exact device reference) and the TWAIN driver (including version).

Please also state the version of Windows you are using.

It will assist us if you can provide us with the PaperScan log and the Twain Data Source Manager log. See below for details on how to obtain them.

Debug Mode

PaperScan has a Debug mode which writes information about the processing to a log.

To activate Debug mode, go to the General tab and press CTRL-D. This will display the Debug tab.

General	Edit	Image processing	Annotations	View	Debug
E					
TWAIN Log					
Debug					

Click on the TWAIN log button and select a location and a name for the log file.

Data Source Manager log

The Twain Data Source Manager log is activated by setting a user variable TWAINDSM_LOG to the value of the file path to the log file.

Search for Environment Variable in the Task Bar search box. In the form select the Advanced Tab and click on the Environment Variable button.

Add a new user variable called TWAINDSM_LOG with a value of %temp%\twain2.log.

This will log the DSM's actions to a file called twain2.log in the user's AppData/Local/Temp folder.





For details of the history of PaperScan including changes see: https://paperscan.orpalis.com/history/

We thank you for trusting our software.



